

## Welcome to our Practice

Your health is our primary concern. We wish to take a moment and welcome you to our practice!

Thank you for entrusting us with your care. We look forward to serving you and strive to treat every patient with dignity and respect. In order to provide continuity of care, our patients are able to select a personal clinician who works with our entire healthcare team to provide you with comprehensive, high-quality care. To reach this goal our skilled professionals take a personalized approach to care by sitting down with you and discussing your healthcare needs, goals and treatment options. We treat a full spectrum of both acute illnesses and chronic conditions.

In order to expedite the new patient registration process, we ask that you read and/or complete the following forms:

- Patient Registration/Intake Form
- Medical Health History (Child or Adult)
- Office Policy Notice to Patients
- Acknowledgement of Receipt of Notice of Privacy Practices

For your first appointment, please bring completed copies of the above forms, as well as:

- Insurance card(s)
- Photo ID
- A list of current medications and dosage
- Co-payment (if required by your insurance)

For new patients, we respectfully ask that you arrive 15 minutes prior to your scheduled appointment time with your completed paperwork. In the event that you are unable to complete this paperwork ahead of time, please arrive 30 minutes ahead of your appointment. In consideration of all of our patients, any patient who arrives 10 minutes after his or her scheduled appointment time may be asked to reschedule.

If you have a non-life threatening emergency after office hours, please call our office and the answering service will page the appropriate physician. If you are having an emergency, please call 911.

Again, thank you for choosing us. We look forward to seeing you and will do our best to make your visit as pleasant, efficient and complete as possible.

**PATIENT REGISTRATION/INTAKE FORM**Patient's legal name: \_\_\_\_\_  
Last First M.I. (Maiden)

Preferred or other known-by name: \_\_\_\_\_

Home address: \_\_\_\_\_  
Street City State ZipSocial Security number: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date of birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex: F ☐ M ☐

Home phone: ( \_\_\_\_ ) \_\_\_\_\_ Cell phone: ( \_\_\_\_ ) \_\_\_\_\_ Work phone: ( \_\_\_\_ ) \_\_\_\_\_

Email: \_\_\_\_\_

How would you prefer to receive appointment reminders? ☐ phone ☐ email ☐ textEmergency contact: \_\_\_\_\_  
Last First Relationship Phone**ACKNOWLEDGMENT OF RECEIPT OF ADVANCE DIRECTIVE INFORMATION**

(Living Will or Power of Attorney)

An advanced health care directive, also known as living will, personal directive, advance directive or advance decision, is a legal document in which a person specifies what actions should be taken for their health if they are no longer able to make decisions for themselves because of illness or incapacity. In the U.S., it has a legal status in itself, whereas in some countries it is legally persuasive without being a legal document.

**Please initial after each statement:**

I have completed an ADVANCE DIRECTIVE for health care:

☐ Yes☐ No

If yes, please indicate which:

☐ Living Will☐ Durable Power  
of Attorney

I am requesting information regarding ADVANCE DIRECTIVES:

☐ Yes☐ No

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## INSURANCE INFORMATION

### Primary Medical Insurance

### Secondary Medical Insurance

Insurance Carrier: \_\_\_\_\_

\_\_\_\_\_

Carrier's Phone Number: \_\_\_\_\_

\_\_\_\_\_

Policy #: \_\_\_\_\_

\_\_\_\_\_

Group #: \_\_\_\_\_

\_\_\_\_\_

Subscriber: \_\_\_\_\_

\_\_\_\_\_

Subscriber's Soc. Sec. #: \_\_\_\_\_

\_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

\_\_\_\_\_

### **If you are currently uninsured please complete the following:**

Person responsible for payment:

**Name:** \_\_\_\_\_  
Last First M.I. Relationship

**Address:** \_\_\_\_\_  
Street City State Zip

Certification Statement: I certify that the information above is true and accurate to the best of my knowledge.

\_\_\_\_\_  
Name of Patient (Print)

\_\_\_\_\_  
Name of Responsible Party (Print)

\_\_\_\_\_  
Signature of Responsible Party

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Responsible Party Driver's License #

## OFFICE POLICY NOTICE TO PATIENTS

We strive to provide you the best personalized care available. To make this possible, we adhere to a set of very important guidelines. Please read them carefully, initial all the lines and indicate your agreement by signing at the bottom.

\_\_\_\_\_ **Late Policy:** Being 10 minutes late for an appointment may require you to either reschedule or wait for an available opening. There are no guarantees since openings due to cancellations or no-shows are unpredictable.

\_\_\_\_\_ **Cancellation and No-Show Policy:** If you wish to change or cancel an appointment, we ask that you please provide 24 hour advance notice. This allows us to offer your appointment to another patient who may be waiting to see a physician. We understand, however, that emergencies can and do happen, and will make every attempt to work with you. If you can't contact us 24 hours in advance, please call as soon as you know you cannot make your scheduled appointment time. If you miss your appointment without notice or provide less than 24 hour advance notice, it will be considered a no-show. We may charge you \$25 for a no-show appointment. Patients who repeatedly no-show may be dismissed from the practice.

\_\_\_\_\_ **Pain Medications:** Our primary care physicians are not pain management providers and therefore do not guarantee any form of pain medications and/or narcotics. If you have a chronic condition that requires long-term use of such medications, please be advised we may refer you to a pain management clinic for treatment of the chronic condition.

\_\_\_\_\_ **Insurance/Co-Pays:** Please bring updated insurance and co-payment to every visit. Failure to make co-payment at the time of visit could result in cancellation of the scheduled appointment. Patients are responsible for charges not covered by insurance.

\_\_\_\_\_ **Missing proper identification:** Patients without valid photo ID, proper insurance information or missing insurance information, may be asked to reschedule. Any patient who misrepresents themselves by using out-dated or someone else's identification may be dismissed from the practice.

\_\_\_\_\_ **Self-pay:** If you are a true self pay patient without insurance, a 25 percent discount will be applied to medically necessary services. Elective and cosmetic procedures receive no discount. If, for any reason, you have insurance but request an office visit be processed as a self-pay you will not be eligible for the discount.

Patient signature: \_\_\_\_\_

Date: \_\_\_\_\_

## MEDICAL PATIENT/HEALTH HISTORY (ADULT)

### Past Medical History

Please check all that apply.

- |                                              |                                               |                                                  |                                             |
|----------------------------------------------|-----------------------------------------------|--------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Alcoholism          | <input type="checkbox"/> Chest pain           | <input type="checkbox"/> Heartburn               | <input type="checkbox"/> Migraine headaches |
| <input type="checkbox"/> Allergies           | <input type="checkbox"/> Circulation problems | <input type="checkbox"/> Hepatitis C             | <input type="checkbox"/> Obesity            |
| <input type="checkbox"/> Anemia              | <input type="checkbox"/> Crohn's disease      | <input type="checkbox"/> High blood pressure     | <input type="checkbox"/> Osteoarthritis     |
| <input type="checkbox"/> Anxiety             | <input type="checkbox"/> CVA (stroke)         | <input type="checkbox"/> High cholesterol        | <input type="checkbox"/> Osteoporosis       |
| <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Depression           | <input type="checkbox"/> Irritable bowel disease | <input type="checkbox"/> Thyroid disorder   |
| <input type="checkbox"/> Asthma              | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Kidney disease          | <input type="checkbox"/> Seizure disorder   |
| <input type="checkbox"/> Atrial fibrillation | <input type="checkbox"/> Enlarged prostate    | <input type="checkbox"/> Liver disease           | <input type="checkbox"/> Ulcers             |
| <input type="checkbox"/> Blood clots         | <input type="checkbox"/> Gallbladder disease  | <input type="checkbox"/> Lung Disease/ Emphysema | <input type="checkbox"/> Valve disease      |
| <input type="checkbox"/> Cancer              | <input type="checkbox"/> Heart failure        | <input type="checkbox"/> Mental illness          |                                             |

### Past Surgical History

Please list all prior surgeries. Include dates and any complications.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

### Immunizations

Please list the last date of the below immunizations. Approximate dates are fine. Please provide a copy of childhood immunizations for patients 18 years of age or younger.

- |                                                     |                               |                                       |
|-----------------------------------------------------|-------------------------------|---------------------------------------|
| Date of last flu shot: _____ / _____ / _____        | <input type="checkbox"/> None | <input type="checkbox"/> I'm not sure |
| Date of last pneumonia shot*: _____ / _____ / _____ | <input type="checkbox"/> None | <input type="checkbox"/> I'm not sure |
| * Type: _____                                       |                               |                                       |
| Date of last tetanus shot: _____ / _____ / _____    | <input type="checkbox"/> None | <input type="checkbox"/> I'm not sure |
| Date of last shingles shot: _____ / _____ / _____   | <input type="checkbox"/> None | <input type="checkbox"/> I'm not sure |
| Date of last MMR shot: _____ / _____ / _____        | <input type="checkbox"/> None | <input type="checkbox"/> I'm not sure |

### Medications

List any prescription, herbal or over-the-counter medications that you are currently taking.

Medication name*	Strength	Dosage/Directions
Example: Aspirin	325mg	1 tab daily

\* If you need more room to list your medications, please write down your other medications on a separate piece of paper and bring it with you to your appointment.

Please list your preferred pharmacy name and phone number: \_\_\_\_\_

Do you have allergies to medications? ☐ Yes ☐ No

If yes, please list drug(s) and reactions(s): \_\_\_\_\_

### Health Maintenance

Date of last physical/preventative medical exam: \_\_\_\_\_

Are you receiving alternative care? ☐ Yes ☐ No

If yes, kind: ☐ Acupuncture ☐ Chiropractic ☐ Other: \_\_\_\_\_

Do you see a dentist on a regular basis? ☐ Yes ☐ No

Date of last dental exam: \_\_\_\_/\_\_\_\_/\_\_\_\_

Adults only: Date of last cholesterol test: \_\_\_\_/\_\_\_\_/\_\_\_\_

Women ages 21+ last pap smear: \_\_\_\_/\_\_\_\_/\_\_\_\_

Adults ages 50+  
date of last colonoscopy: \_\_\_\_/\_\_\_\_/\_\_\_\_

Women ages 40+ last mammogram: \_\_\_\_/\_\_\_\_/\_\_\_\_

Adults ages 65+  
last osteoporosis screening (Dexa Scan): \_\_\_\_/\_\_\_\_/\_\_\_\_

Men ages 40+ last prostate exam: \_\_\_\_/\_\_\_\_/\_\_\_\_

### Family History

Please indicate if your mother, father or sibling has any of the following diseases now or if it was their cause of death (COD). Please also indicate if aunt/uncle/grandparents in the "other" box. Check all that apply. If you are not sure, please place a question mark (?) in those boxes

	MOTHER		FATHER		SISTER(S)		BROTHER(S)		OTHER		
	Yes	COD	Yes	COD	Yes	COD	Yes	COD	Yes	COD	Relationship
Diabetes											
Heart disease											
High blood pressure											
High cholesterol											
CVA (stroke)											
Kidney disease											
Alcoholism											
Alzheimer's disease											
Asthma											
Blood clots											
Cancer											
Circulation problems											
Depression/anxiety											
Development delays											
Eczema											
Irritable bowel disease											
Mental illness											
Migraines											
Obesity											
Seizure disorder											
Substance abuse											
Other family history											

### Social History

Check all that apply.

Do you have good family support? ☐ Yes ☐ No

Do you feel safe at home? ☐ Yes ☐ No

Any religious or cultural needs that you would like our medical practice to know? ☐ Yes ☐ No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Tobacco Use History

Uses tobacco: ☐ Currently ☐ Formerly ☐ Never

Tobacco type: ☐ Cigarettes ☐ Chewing ☐ Cigar ☐ Pipe ☐ Snuff ☐ Other \_\_\_\_\_

Amount per day: \_\_\_\_\_ (packs, ounces, cigars, pipes) Number of years: \_\_\_\_\_

Tobacco cessation ever discussed: ☐ Yes ☐ No

Secondary smoke exposure: ☐ Yes ☐ No

### Alcohol Use History

Drinks alcohol: ☐ Daily ☐ Weekly ☐ Monthly ☐ Occasionally ☐ Rarely ☐ Never

Type: \_\_\_\_\_

### Caffeine Use History

Drinks Caffeine: ☐ Coffee ☐ Pop ☐ Tea ☐ Energy Drinks

How many daily: \_\_\_\_\_

### Illegal Drug Use History

Uses illegal drugs: ☐ Currently ☐ Formerly ☐ Never

If currently or formerly please indicate drugs used: \_\_\_\_\_

Have you ever sought treatment for drug use: ☐ Yes ☐ No

### Sexual History

Do you have any concerns about possible exposure to sexually transmitted diseases that you would like to discuss or be tested for? ☐ Yes ☐ No

Are you currently sexually active? ☐ Yes ☐ No Do you engage in risky sexual behavior? ☐ Yes ☐ No

Have you ever been treated for a sexually transmitted disease? ☐ Yes ☐ No

How do you identify yourself? ☐ Heterosexual ☐ Homosexual ☐ Bisexual ☐ Prefer not to answer

### Exercise History

Exercise Frequency:

☐ Occasionally ☐ 2-3 times a week ☐ 3-4 times a week ☐ 5+ times a week

Type of exercise you prefer:

☐ Cycling ☐ Jogging/Running ☐ Tennis ☐ Weights ☐ Golf  
☐ Swimming ☐ Walking ☐ Yoga ☐ Other: \_\_\_\_\_



## AUTHORIZATION TO DISCUSS PERSONAL HEALTH INFORMATION WITH FAMILY AND FRIENDS

Date:	Name	Relationship to Patient	Phone	Specific Visit, Procedure or Diagnosis	Restrictions: Visit, Procedure Diagnosis	Date Revoked
*						

\* Indicates emergency contact

You have my permission to discuss my personal health information with the individuals designated above. This authorization will be effective on the date below and will remain in effect until revised or revoked. This authorization can be revoked at any time, either verbally or in writing.

Patient Signature

Patient Representative

Signature Date

### Reviewed and/or Revised

Date	Signature

Date	Signature

Date	Signature

## OUR PATIENT CARE PARTNERSHIP

### Understanding Expectations, Rights and Responsibilities

As a patient, you have the right to:

- Receive information about your rights.
- Effective communications in a manner you understand, including interpretive and translation services.
- Have your personal dignity respected.
- Considerate and respectful care, including the right to be free from all forms of harassment, neglect, exploitation, and verbal, mental, physical and sexual abuse.
- Receive care, regardless of your age, race, ethnicity, religion, culture, language, sex, national origin, sexual orientation, physical or mental disability, gender identity or expression, socioeconomic status, or source of payment.
- Be involved in decisions that affect your care, treatment, or services.
- Have a support person, such as a family member, friend, or other individual of your choosing, present with you for emotional support during the course of your stay, as appropriate.
- Receive visitors of your choosing that you (or your support person, as appropriate) designate, including a spouse, domestic partner (including a same sex domestic partner), another family member, or friend, and the right to withdraw or deny your consent at any time.
- Be informed (or your support person informed, where appropriate) of your visitation rights, including any clinically necessary restriction or limitation on such rights.
- Have your family or a representative of your choosing and your own physician notified of your admission to the hospital.
- Receive necessary information from your physicians to give or withhold informed consent prior to the start of any procedure or treatment when possible.
- Legally appoint someone else to make decisions for you if you become unable to do so, and have that person approve or refuse care, treatment, and services.
- Give or withhold informed consent prior to and during recording or filming for purposes other than identification, diagnosis or treatment.
- Receive information about the persons responsible for your care, treatment, or services.
- Refuse care, treatment, or services after being informed of the consequences of such refusal.
- Formulate advance directives and have them followed.
- Have your complaints addressed and receive resolution within a timely, reasonable and consistent manner.
- Confidentiality, personal privacy and security.
- Access, request amendment to, and obtain information on disclosures of your health information as allowed by law.
- Care rendered in a clean and safe environment.
- Be free from restraint or seclusion of any form not necessary for health or safety, used as a means of coercion, discipline, convenience, or retaliation by staff.
- Accommodations for the physically challenged.
- Pain management.
- Access protective and advocacy services.

- Consent to or decline to participate in research studies and clinical trials.
- Have your cultural, psychosocial, spiritual and personal values, beliefs and preferences respected.
- Have access to pastoral and other spiritual services.
- Be informed, along with your family as permitted by you, about the outcomes of care, treatment and services that have been provided, including unanticipated outcomes.

As a patient, you have the responsibility to:

- Provide information about past illness, hospitalizations, medications, and other matters related to your health, including changes in your symptoms or condition.
- Inform your care providers when information has not been understood.
- Follow the recommendations and advice of your care providers, and understand that you are responsible for the consequences if you refuse to do so.
- Provide complete and accurate information about insurance and your ability to meet the financial obligations of your care.
- Be considerate and respect the rights and property of other patients, visitors, and hospital staff.

### Complaints or Grievances:

- You have the right to discuss your concerns, complaints or grievances with your care providers.

**You may contact our Patient Care Advocate by phone at 330-344-6711 or by email at [Patient.Advocate@akrongeneral.org](mailto:Patient.Advocate@akrongeneral.org).**

- You also have the right to file a grievance with the following:

The Joint Commission  
Office of Quality Monitoring  
One Renaissance Blvd.  
Oakbrook Terrace, IL 60181  
Telephone: 1-800-994-6610  
Email: [complaint@jointcommission.org](mailto:complaint@jointcommission.org)

Ohio Department of Health  
246 North High Street  
Columbus, OH 43215  
Telephone: 1-800-342-0553  
Email: [HCComplaints@odh.ohio.gov](mailto:HCComplaints@odh.ohio.gov)

If you are a Medicare beneficiary, you may contact:  
Ohio KePRO  
5201 W. Kennedy Blvd., Suite 900, Tampa, FL 33609  
Medicare Beneficiary Help Line – 855-408-8557