Secure Chat: Epic Desktop

Reference Guide for All Caregivers

To Open Chat

In the menu bar, the Secure Chat icon appears orange when you have a new message. Click the **Secure Chat** icon to open Chat/view your message(s).



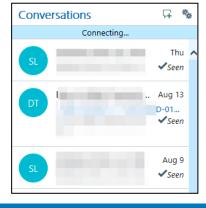
To Start a New Chat

- 1. Click 🖼
- In the Patient field, enter the patient's name or medical record number if you would like to attach their chart to the message.
- 3. In the To field, enter the caregiver's last name.
- 4. In the Enter a message field, type your **message** to the caregiver.
- 5. Click [Send].



Review or Continue Previous and Ongoing Conversations

At the left under Conversations, all previous conversations appear with a status. Click the conversation to review/continue.





Take Note

Do not use Secure Chat Messages to place orders; place all orders in the Ordering section.

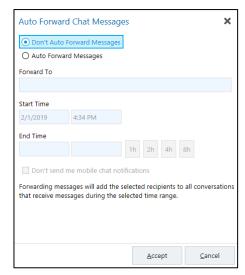
Do not use Secure Chat Messages to communicate critical changes in a patient's clinical condition or for communicating critical lab or imaging results. Communicate this information via telephone or face to face.

Messages will be saved in Epic for a period of 14 days, then they are deleted.

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Auto Forward Chat Messages

- 1. Click
- 2. Complete the appropriate information.
- 3. Click [Accept].





Take Note

You can only configure auto forward of chat messages in Epic on a desktop.