

Document Type (Epic Placement)	Document Description	Examples
EXTERNAL DOCUMENTS		
External Cardiacs (Cardiac Tab)	Cardiac Cath	
	Echo	
	EKG	
	Miscellaneous Cardiac	Cardiac Rehab, Holter / Event Monitor
	Stress Test	
	Cardiac Procedure	
	Cardiac EP	
External Clinical Documents (Scanned Doc)	Consultation	Use for any specialty not listed, including Family / Internal Med
<i>"Consultation" includes Progress Notes</i>	Consultation - Allergy	
	Consultation - Anesthesia / Pain	
	Consultation - Cardiology	
	Consultation - Chemotherapy	
	Consultation - Dermatology	
	Consultation - Endocrinology	
	Consultation - Emergency Medicine	
	Consultation - ENT (Ear, Nose and Throat)	
	Consultation - Genetics	
	Consultation - General Surgery	
	Consultation - GI (Gastroenterology)	
	Consultation - GU (Genitourinary / Urology)	
	Consultation - Hematology / Oncology	
	Consultation - ID (Infectious Disease)	
	Consultation - Nephrology / Renal	
	Consultation - Neurology	
	Consultation - Neurology / Neurosurgery	
	Consultation - Nutrition	
	Consultation - OB / GYN	
	Consultation - Ophthalmology	
	Consultation - Orthopedics	
	Consultation - Podiatry	
	Consultation - Plastic Surgery	
	Consultation - PT / OT / Speech	
	Consultation - Pulmonary	
	Consultation - Radiation Therapy	
	Consultation - Rheumatology	
	Consultation - Vascular Medicine / Vascular Surgery	
	Discharge Summary	
	Immunizations	
	Miscellaneous Clinical Documents	Home BP Logs, Home Blood Sugar Logs, Admit Notification, Patient Medical History Forms
	Newborn Documentation	
	Orders	CMN,DME, Home Health Order
	Infusion	Infusion Treatment record
	PreSurgical Documents	Surgical Clearance Requests / Letters
External Correspondence (Scanned Doc)	Consent forms	Consent to Treatment, HIPAA, Records Release, Generally anything signed by patient
	Disability	FMLA Forms, Social Security - Disability Forms
	Home Care	Home Health Care
	Insurance	Correspondence from Insurance, Prior Authorization Request / Determination, Referrals
	Insurance cards	
	Letters	Letters to / from the patient that are not already in Epic
	Miscellaneous correspondence	Patient Registration Forms, Price Quotes
	Oral Chemo Forms	
	Photo Identification	Drivers License, State Photo ID's (patients only)
External Imaging (Imaging Tab)	Bone Density	
	CT Scan	
	Mammography	
	MRI	
	Ophthalmology	
	Ultrasound	
	X-ray	KUB, Plain Films
	PET	
	Miscellaneous Imaging	HIDA Scan, Nuclear Imaging, IVP
External R&P	History and Physical	OSHAA Sports Form; School Physicals with Clinical Information
External Labs (Lab Tab)	Chemistry	Blood Sugar reading from another office, BMP, CMP, Hepatic, Lipid, TSH
RESULTS ONLY	Cytology	PAP
<i>If all components on the page fall into one category, index separately.</i>	Genetics	
	Hematology	CBC, PT/INR
	Microbiology	Urine Culture, Wound Culture
<i>If all components on the page fall into multiple categories, append together as Misc.</i>	Miscellaneous lab	Multiple categories on the same page or component not listed
	Pathology	
	COVID	
	Cologuard	
External Procedures (Proc Tab)	Audiogram/ENT	Any ENT procedure
	GI	
	GU	Cystoscopy, Urology PVR, VFR
	Neurology	EEG, EMG
	OB/ GYN	
	Ophthalmology	
	Orthopedics	
	Pulmonary	Peak Flow, PFT, Spirometry
	Miscellaneous Procedures	Colposcopy, Post OP Notes, Vascular PVR
	Colonoscopy	
	Sleep Studies	CPAP Titration, Polysomnography (PSG)
	EGD	
External Advanced Directives		Living Will, POA NO DNR
External Psych Documents (Scanned Doc)	Psych External Documents (Viewable by anyone with Epic access)	
Care Everywhere Authorization	Used when receiving consent from patient to share records through Care Everywhere.	